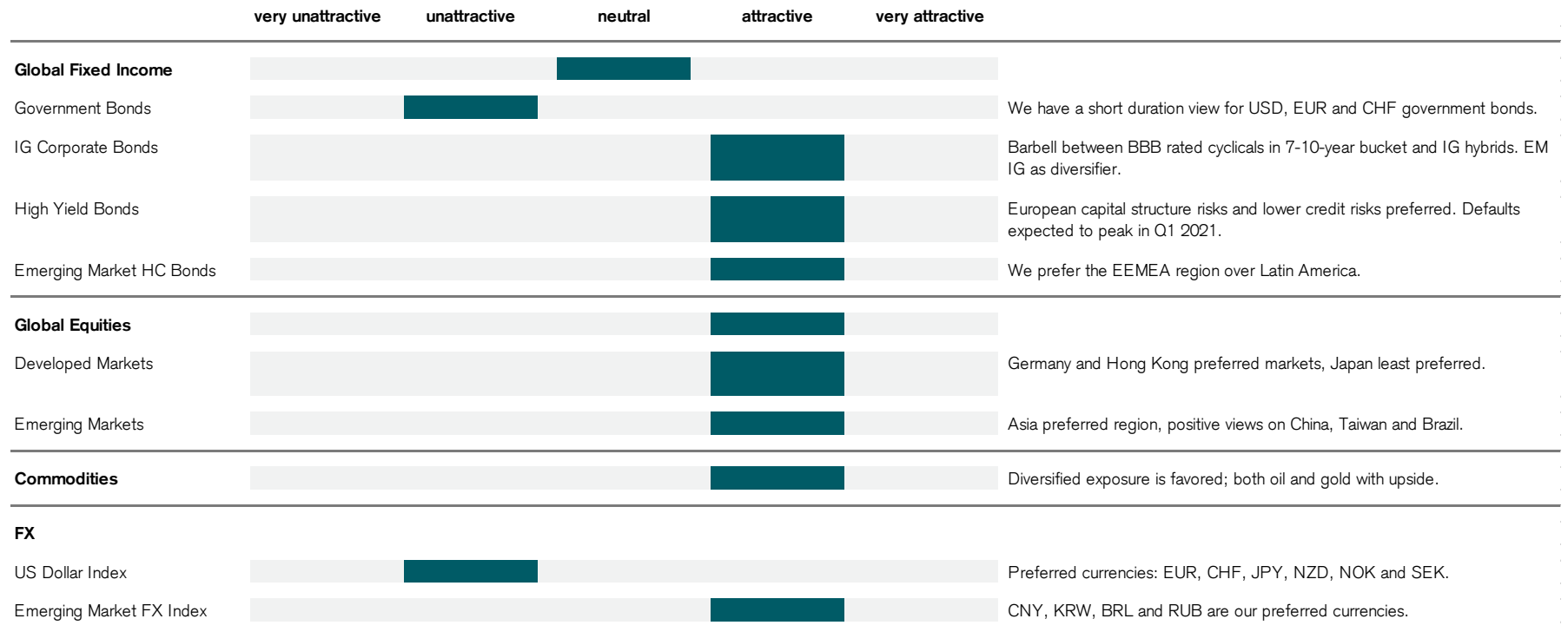


Credit Suisse House View

Risky assets should deliver attractive returns in 2021

Return potential for key asset classes



The terms attractive / unattractive describe the return potential of the various asset classes. An asset class is considered attractive if its expected return is above the local cash rate. It is considered unattractive if the expected return is negative. Very attractive / very unattractive denote the highest conviction views of the Investment Committee. The time horizon for these views is 3-6 months.

Decisions from the meeting of the Credit Suisse Investment Committee on 11 November 2020