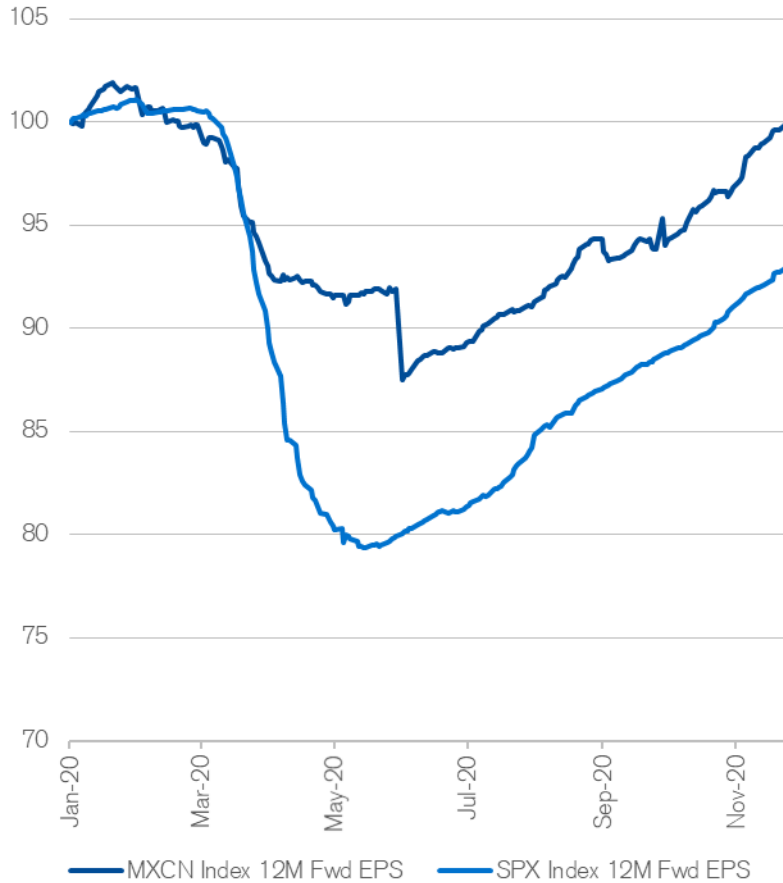


# Favor China and Asia on superior fundamentals

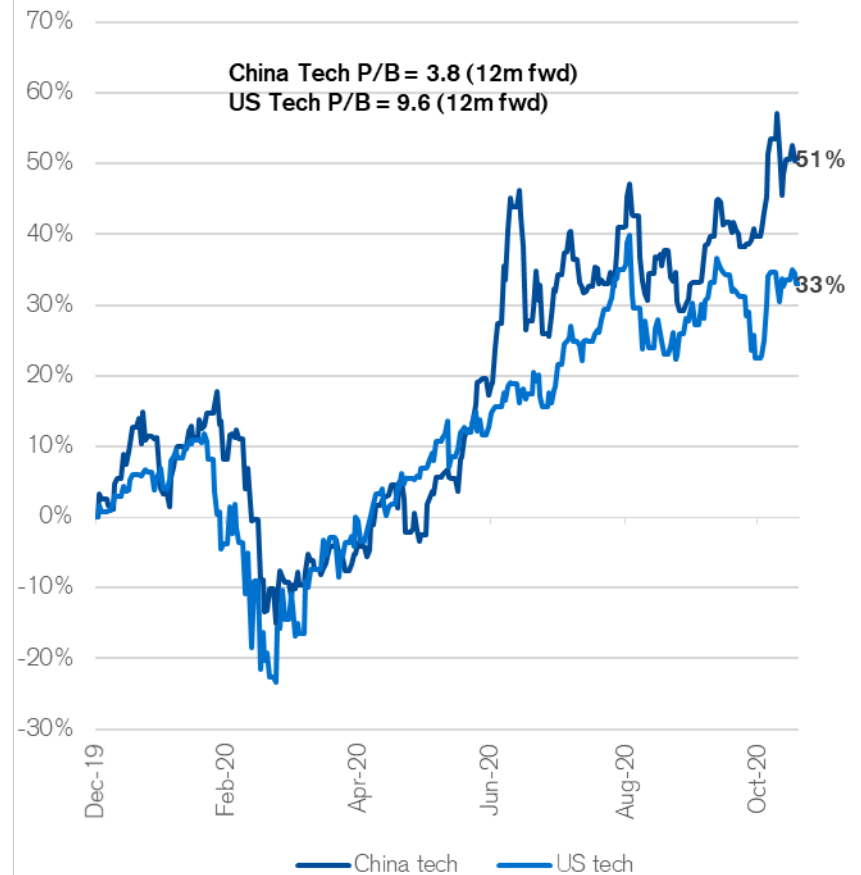
## Among sectors, we like China technology stocks

### China - Superior earnings trajectory



Last data point: 19 November 2020  
Source: Bloomberg, Credit Suisse

### China tech wins on growth and valuation



Last data point: 18 November 2020  
Source: Bloomberg, Credit Suisse